

30 outubro 2013

Banco Comercial Português informa sobre o preço do accelerated placement das ações e warrants do Piraeus Bank

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Em 30 de outubro de 2013, o BCP Investment BV ("BCP BV"), uma sociedade integralmente detida pelo Banco Comercial Português, SA ("BCP" e, juntamente com a BCP BV, o "Vendedor"), anunciou as condições de preço do accelerated placement em investidores institucionais de 235.294.118 de ações ordinárias (as "Ações") do Piraeus Bank SA (a "Empresa") e 235.294.118 warrants para a subscrição de ações ordinárias da Empresa ("Colocação") (os "Warrants" e, juntamente com as ações, os "Títulos"), pelo ao preço unitário combinado de €2,10 por Título, o que implica um preço de €1,50 por Ação ordinária e €0,60 por Warrant. €1,50 por Ação ordinária representa um desconto de 8,5% face ao preço de fecho de ontem, em linha com a média de preço das últimas 30 sessões.

A receita total estimada da Colocação é de €494 milhões. O BCP deixará de deter Ações e Warrants do Piraeus Bank SA após a Colocação.

Fim de comunicado

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