

15 de fevereiro de 2017

## Banco Comercial Português, S.A. informa sobre participação do Credit Suisse

Por solicitação da CMVM, o Banco Comercial Português, S.A. (“BCP”) informa ter recebido do Credit Suisse:

- No dia 9 de fevereiro de 2017: comunicação informando ser o Credit Suisse titular, em 3 de fevereiro de 2017, de ações do BCP que corresponderiam a uma participação superior a 2% no respetivo capital social, em percentagem das 944.624.372 ações emitidas antes do último aumento de capital;
- No dia 14 de fevereiro de 2017: comunicação informando ser o Credit Suisse titular, em 9 de fevereiro de 2017, de 200.004.760 ações do BCP que correspondem a uma participação de 1,3% no respetivo capital social, em percentagem do número total de ações atualmente emitidas.

Anexam-se ambas as comunicações.

Fim de comunicado

Banco Comercial Português, S.A.

## Standard form for notification of major holdings

### NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the competent authority)<sup>i</sup>

#### 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached<sup>ii</sup>:

Banco Comercial Português, S.A.  
Praça D. João I, nº 28  
Porto 4000-295  
LEI JU1U6S0DG9YLT7N8ZV32

#### 2. Reason for the notification (please tick the appropriate box or boxes):

- ☒ An acquisition or disposal of voting rights  
☐ An acquisition or disposal of financial instruments  
☐ An event changing the breakdown of voting rights  
☐ Other (please specify)<sup>iii</sup>:

#### 3. Details of person subject to the notification obligation<sup>iv</sup>:

Name: Credit Suisse Group AG	City and country of registered office (if applicable): Zurich, Switzerland
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#### 4. Full name of shareholder(s) (if different from 3.)<sup>v</sup>:

#### 5. Date on which the threshold was crossed or reached<sup>vi</sup>: 03-02-2017

#### 6. Total positions of person(s) subject to the notification obligation:

	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial in- struments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer <sup>vii</sup>
Resulting situation on the date on which threshold was crossed or reached	1.41	2.24	3.65	944'624'372
Position of previous notification (if appli- cable)	-	-	-	

**7. Notified details of the resulting situation on the date on which the threshold was crossed or reached<sup>viii</sup>:**

**A: Voting rights attached to shares**

Class/type of shares ISIN code (if possible)	Number of voting rights <sup>ix</sup>		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
PTBCP0AM0015	-	13'341'944	-	1.41
-	-	-	-	-
-	-	-	-	-
<b>SUBTOTAL A</b>	13'341'944		1.41	

**B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
Right to recall	n/a	anytime	11'447'476	1.21
-	-	-	-	-
-	-	-	-	-
<b>SUBTOTAL B.1</b>			11'447'476	1.21

**B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Physical or cash settlement <sup>xii</sup>	Number of voting rights	% of voting rights
Equity Swap	7.31.2017	n/a	Cash settled	4'039'950	0.428

Equity Swap	12.1.2017	n/a	Cash settled	300'000	0.032
Equity Swap	4.3.2017	n/a	Cash settled	263'288	0.028
Equity Swap	4.10.2018	n/a	Cash settled	700'000	0.074
Equity Swap	5.31.2018	n/a	Cash settled	3'630'092	0.384
Equity Swap	8.7.2018	n/a	Cash settled	750'000	0.079
<b>SUBTOTAL B.2</b>				<b>9'683'330</b>	<b>1.03</b>

**8. Information in relation to the person subject to the notification obligation (please tick the applicable box):**

☐ Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.<sup>xiii</sup>

☒ Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity<sup>xiv</sup>:

Name <sup>xv</sup>	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
See Appendix			

**9. In case of proxy voting: [name of the proxy holder] will cease to hold [% and number] voting rights as of [date]**

**10. Additional information<sup>xvi</sup>:**

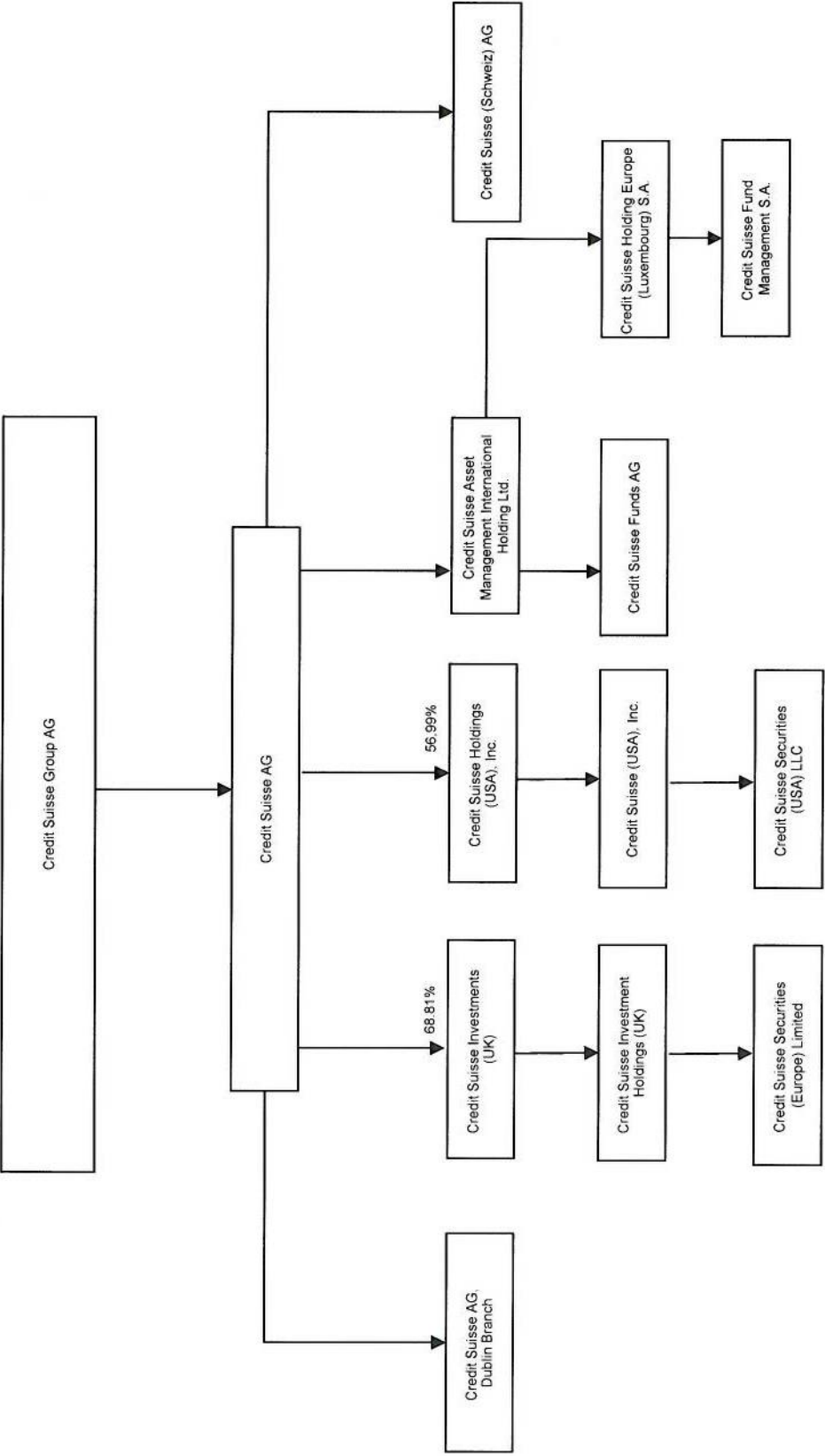
Done at Zurich on 09.02.2017.

A blue ink signature, appearing to be "Zurich", is written below the text "Done at Zurich".A blue ink signature, appearing to be "PP", is written below the text "Done at Zurich".



8. Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity

Name	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Credit Suisse Group AG			
Credit Suisse AG	0	0	0
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse AG, Dublin Branch	0	0	0
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse (Schweiz) AG	0	0	0
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse Asset Management International Holding Ltd.			
Credit Suisse Funds AG	0	0	0
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse Asset Management International Holding Ltd.			
Credit Suisse Holding Europe (Luxembourg) S.A.			
Credit Suisse Fund Management S.A.	0	0	0
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse Investments (UK)			
Credit Suisse Investment Holdings (UK)			
Credit Suisse Securities (Europe) Limited	0.84	1.49	2.33
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse Holdings (USA), Inc			
Credit Suisse (USA), Inc			
Credit Suisse Securities (USA) LLC	0	0	0



\*All shareholdings (solid lines) are 100% unless shown otherwise

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#### 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached<sup>ii</sup>:

Banco Comercial Português, S.A.  
Praça D. João I, nº 28  
Porto 4000-295  
LEI JU1U6S0DG9YLT7N8ZV32

#### 2. Reason for the notification (please tick the appropriate box or boxes):

- ☐ An acquisition or disposal of voting rights  
☒ An acquisition or disposal of financial instruments  
☐ An event changing the breakdown of voting rights  
☒ Other (please specify)<sup>iii</sup>: Share capital increase of Banco Comercial Português, S.A.

#### 3. Details of person subject to the notification obligation<sup>v</sup>:

Name: Credit Suisse Group AG	City and country of registered office (if applicable): Zurich, Switzerland
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#### 4. Full name of shareholder(s) (if different from 3.):<sup>v</sup>

#### 5. Date on which the threshold was crossed or reached<sup>vi</sup>: 09-02-2017

#### 6. Total positions of person(s) subject to the notification obligation:

	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial in- struments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer <sup>vii</sup>
Resulting situation on the date on which threshold was crossed or reached	1.077	0.246	1.32	15'113'989'952
Position of previous notification (if appli- cable)	1.412	2.237	3.65	



**7. Notified details of the resulting situation on the date on which the threshold was crossed or reached<sup>iii</sup>:**

**A: Voting rights attached to shares**

Class/type of shares ISIN code (if possible)	Number of voting rights <sup>x</sup>		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
PTBCP0AM0015	-	162'794'037	-	1.08
-	-	-	-	-
-	-	-	-	-
<b>SUBTOTAL A</b>	162'794'037		1.08	

**B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>vi</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
Right to recall	n/a	anytime	30'060'399	0.20
-	-	-	-	-
-	-	-	-	-
<b>SUBTOTAL B.1</b>			30'060'399	0.20

**B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>vi</sup>	Physical or cash settlement <sup>xii</sup>	Number of voting rights	% of voting rights
Equity Swap	4.3.2017	n/a	Cash settled	97'350	0.001
Equity Swap	7.31.2007	n/a	Cash settled	1'493'762	0.010
Equity Swap	5.31.2018	n/a	Cash settled	1'059'212	0.007
Equity Swap	8.7.2018	n/a	Cash settled	2'500'000	0.017
Equity Swap	8.13.2018	n/a	Cash settled	2'000'000	0.013
<b>SUBTOTAL B.2</b>				7'150'324	0.05

**8. Information in relation to the person subject to the notification obligation** (please tick the applicable box):

☐ Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.<sup>xiii</sup>

☒ Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity<sup>xiv</sup>:

Name <sup>xv</sup>	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
See Appendix			

**9. In case of proxy voting:** *[name of the proxy holder]* will cease to hold [% and number] voting rights as of *[date]*

**10. Additional information<sup>xvi</sup>:**

Done at Zurich on 14.02.2017




## Appendix

8. Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity

Name	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Credit Suisse Group AG			
Credit Suisse AG	0	0	0
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse AG, Dublin Branch	0	0	0
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse (Schweiz) AG	0	0	0
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse Asset Management International Holding Ltd.			
Credit Suisse Funds AG	0	0	0
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse Asset Management International Holding Ltd.			
Credit Suisse Holding Europe (Luxembourg) S.A.			
Credit Suisse Fund Management S.A.	0	0	0
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse Investments (UK)			
Credit Suisse Investment Holdings (UK)			
Credit Suisse Securities (Europe) Limited	0	0	0
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse Holdings (USA), Inc			
Credit Suisse (USA), Inc			
Credit Suisse Securities (USA) LLC	0	0	0