



UBS Fund Management (Luxembourg) S.A.

Société anonyme

33 A, avenue J.F. Kennedy

L-1855 Luxembourg

RCS Luxembourg Nr. B 154210

(the "Management Company")

www.ubs.com

**Notice to share-/unitholders of
UBS (Lux) Bond Fund - Convert Europe (EUR)
UBS (Lux) Bond SICAV - Convert Global (EUR)
UBS (Lux) Institutional Fund - Global Convertible Bonds
Including all their share/unit classes
(the "Sub-Funds")**

The Management Company of the Sub-Funds wishes to inform you that the Sub-Funds are closed for subscription and conversions with immediate effect.

- 1) Having regard to the current amount of assets managed by the Sub-Funds in relation to the market universe, given the investment approach applied to manage the Sub-Funds as well as exhausting alternative measures to increase capacity, the Board of Directors has concluded that it is in the best interest of existing share-/unitholders to close the Sub-Funds for subscriptions and conversions going forward.
- 2) Neither valuations nor redemptions are affected by this decision.
- 3) Notices to share-/unitholders are published on www.ubs.com/lu/en/asset_management/notifications and may be sent via e-mail to those share-/unitholders who have provided an e-mail address for this purpose. If share-/unitholders have not provided an e-mail address, or if stipulated in Luxembourg law, by the Luxembourg supervisory authority or in the respective distribution countries, notices will be sent by post to the share-/unitholder's address stated in the register of share-/unitholders and/or published in any other manner permitted by Luxembourg law.

The aforementioned changes shall enter into force with immediate effect.

Luxembourg, 17 August 2017 | The Management Company