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### Notice to unitholders of UBS (Lux) Strategy Fund (the "Fund")

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The Board of Directors of the Management Company wishes to inform you of the following amendments to the November 2021 version of the Fund's Sales Prospectus:

The sub-funds names will be renamed as indicated in the following table.

Sub-fund name	New sub-fund name
UBS (Lux) Strategy Fund – Balanced (CHF)	UBS (Lux) Strategy Fund – Balanced <b>Sustainable</b> (CHF)
UBS (Lux) Strategy Fund – Balanced (EUR)	UBS (Lux) Strategy Fund – Balanced <b>Sustainable</b> (EUR)
UBS (Lux) Strategy Fund – Balanced (USD)	UBS (Lux) Strategy Fund – Balanced <b>Sustainable</b> (USD)
UBS (Lux) Strategy Fund – Equity (CHF)	UBS (Lux) Strategy Fund – Equity <b>Sustainable</b> (CHF)
UBS (Lux) Strategy Fund – Equity (EUR)	UBS (Lux) Strategy Fund – Equity <b>Sustainable</b> (EUR)
UBS (Lux) Strategy Fund – Fixed Income (CHF)	UBS (Lux) Strategy Fund – Fixed Income <b>Sustainable</b> (CHF)
UBS (Lux) Strategy Fund – Fixed Income (EUR)	UBS (Lux) Strategy Fund – Fixed Income <b>Sustainable</b> (EUR)
UBS (Lux) Strategy Fund – Fixed Income (USD)	UBS (Lux) Strategy Fund – Fixed Income <b>Sustainable</b> (USD)
UBS (Lux) Strategy Fund – Growth (CHF)	UBS (Lux) Strategy Fund – Growth <b>Sustainable</b> (CHF)
UBS (Lux) Strategy Fund – Growth (EUR)	UBS (Lux) Strategy Fund – Growth <b>Sustainable</b> (EUR)
UBS (Lux) Strategy Fund – Growth (USD)	UBS (Lux) Strategy Fund – Growth <b>Sustainable</b> (USD)
UBS (Lux) Strategy Fund – Yield (CHF)	UBS (Lux) Strategy Fund – Yield <b>Sustainable</b> (CHF)
UBS (Lux) Strategy Fund – Yield (EUR)	UBS (Lux) Strategy Fund – Yield <b>Sustainable</b> (EUR)
UBS (Lux) Strategy Fund – Yield (USD)	UBS (Lux) Strategy Fund – Yield <b>Sustainable</b> (USD)

The relevant profile of the typical investor will also incorporate an indication that the portfolio will take account of environmental and/or social concerns in future.

The investment policy of the sub-funds mentioned above, which will fall in future under Article 8 of Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector, will be supplemented by the following explanation concerning their classification as "Sustainability Focus Funds":

*"UBS Asset Management categorises this sub-fund as a Sustainability Focus Fund. These sub-funds promote environmental and social characteristics and fall under Article 8(1) of Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector. At least 70% of the assets of each individual sub-fund (without liquid assets and derivatives) are allocated to investment strategies that take account of environmental (E) and/or social (S) considerations in accordance with Article 8 of the Regulation on sustainability-related disclosures in the financial services sector, or to investment strategies that aim to make sustainable investments or to reduce carbon emissions in accordance with Article 9 of the Regulation on sustainability-related disclosures in the financial services sector.*

*Sustainable investments may include any of the eight ESG categories mentioned below:*

- a) *ESG engagement shares: an approach under which asset managers actively engage as shareholders in order to induce company managers to improve their performance in relation to ESG issues and opportunities.*
- b) *ESG engagement high yield bonds: an approach under which asset managers actively engage as bondholders with issuers with a credit rating lower than BBB- in order to induce the company managers to improve their performance in relation to ESG problems and opportunities.*
- c) *Development bonds: bonds issued by multilateral development banks (MDB). MDBs are supported by various governments with the aim of financing sustainable economic growth.*

**UBS Fund Management (Luxembourg) S.A.**

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(the "Management Company")

- d) *ESG issue shares: Shares from companies that sell products and services which address a particular environmental or social challenge and/or the business of which deals particularly well with an individual ESG factor, such as gender equality.*
- e) *ESG improvement shares: Shares from companies that are improving how they deal with a range of ESG problems and opportunities.*
- f) *ESG leader shares: Shares from companies that are improving how they deal with a range of critical ESG problems and exploit ESG opportunities better than their competitors.*
- g) *Green, social and sustainability bonds: encompasses bonds that finance environmental projects, social welfare institutions or sustainable issues. Issuers of this type of bond generally include companies, municipalities and development banks.*
- h) *ESG leader bonds: bonds from companies that are improving how they deal with a range of critical ESG problems and exploit opportunities better than their competitors."*

The maximum flat fee remains unchanged.

The changes shall enter into force on 15 November 2021. Unitholders who object to the changes described have the right to redeem their units free of charge at any time until it takes effect. The amendments are visible in the November 2021 version of the Fund's Sales Prospectus.

Luxembourg, 15 October 2021 | The Management Company