

SEPARATE BALANCE SHEET AS AT 31 DECEMBER 2019 AND 2018

(Thousands of euros)

	Notes	2019	2018 (*)
ASSETS			
Cash and deposits at Central Banks	16	4,049,676	1,682,922
Loans and advances to credit institutions repayable on demand	17	126,050	186,477
Financial assets at amortised cost			
Loans and advances to credit institutions	18	514,309	2,044,730
Loans and advances to customers	19	32,386,351	30,988,338
Debt securities	20	2,448,401	2,641,291
Financial assets at fair value through profit or loss			
Financial assets held for trading	21	642,358	695,752
Financial assets not held for trading mandatorily at fair value through profit or loss	21	1,444,772	1,589,899
Financial assets designated at fair value through profit or loss	21	31,496	33,034
Financial assets at fair value through other comprehensive income	21	8,078,870	6,996,892
Hedging derivatives	22	34,990	92,891
Investments in subsidiaries and associated companies	23	3,135,649	3,147,973
Non-current assets held for sale	24	929,066	1,252,654
Other tangible assets	25	395,770	220,171
Intangible assets	26	40,822	29,683
Current tax assets		8,984	18,375
Deferred tax assets	27	2,584,903	2,782,536
Other assets	28	1,094,337	946,549
TOTAL ASSETS		57,946,804	55,350,167
LIABILITIES			
Financial liabilities at amortised cost			
Resources from credit institutions	29	8,181,865	8,372,537
Resources from customers	30	36,492,065	34,217,917
Non subordinated debt securities issued	31	1,496,508	1,198,767
Subordinated debt	32	1,125,053	825,624
Financial liabilities at fair value through profit or loss			
Financial liabilities held for trading	33	269,166	295,695
Financial liabilities at fair value through profit or loss	34	3,201,310	3,603,647
Hedging derivatives	22	121,474	68,486
Provisions	35	260,446	313,868
Current tax liabilities		1,480	1,620
Other liabilities	36	904,997	860,843
TOTAL LIABILITIES		52,054,364	49,759,004
EQUITY			
Share capital	37	4,725,000	4,725,000
Share premium	37	16,471	16,471
Other equity instruments	37	400,000	2,922
Legal and statutory reserves	38	240,535	264,608
Reserves and retained earnings	39	371,138	522,895
Net income for the year		139,296	59,267
TOTAL EQUITY		5,892,440	5,591,163
TOTAL LIABILITIES AND EQUITY		57,946,804	55,350,167

(*) The balances for the year ended 31 December 2018 are presented for comparative purposes only, and the respective restatement has not been carried out following the merger by incorporation of Banco de Investimento Imobiliário S.A. into Banco Comercial Português, S.A., with reference to 1 January 2019, as note 53.

CHIEF ACCOUNTANT

THE EXECUTIVE COMMITTEE