

29 outubro 2013

Banco Comercial Português informa sobre o lançamento de um accelerated placement das ações e warrants do Piraeus Bank para investidores institucionais

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O BCP Investment BV ("BCP BV"), uma subsidiária detida integralmente pelo Banco Comercial Português, S.A. ("BCP" e, juntos, o "Vendedor"), lançou um processo de accelerated placement, dirigido apenas a investidores institucionais (a "Colocação"), de até 235.294.118 ações ordinárias (as "Ações") do Piraeus Bank SA (a "Empresa") e 235.294.118 warrants para subscrição de ações ordinárias da Empresa (os "Warrants" e, juntamente com as ações, os "Títulos") com sujeição às condições de procura, preço e mercado. Tal representa o total da participação que o BCP detém atualmente no Piraeus Bank SA. Os Warrants foram emitidos pelo Hellenic Financial Stability Fund ("HFSF"). Conforme anunciado pelo BCP no seu "Plano de Reestruturação" (2 de setembro de 2013), esta participação permanece não estratégica para o Vendedor e é sua intenção alienar toda a participação. Na conclusão da Colocação o vendedor terá obtido os consentimentos contratuais ou regulatórios necessários para a transmissão dos Títulos.

A receção de ordens para a Colocação tem efeito imediato. O preço e as alocações devem ser anunciados logo que possível após a conclusão da Colocação.

Fim de comunicado

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